

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
DB STRUCTURED PRODUCTS, INC., :  
:  
Plaintiff, : Civil Action No.:  
: 07 CV 4126 (DLC) (KNF)  
:  
-- against -- :  
:  
BAYROCK MORTGAGE :  
CORPORATION, :  
:  
Defendant. :  
:  
-----X

**RULE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9], and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Bayrock Mortgage Corporation, a private non-governmental party, certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

NONE.

Dated: New York, New York  
August 31, 2007

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